Feal Chime: How to Add Seats and Agents to My Account

As a Chime user, you can easily add other users to your account. This is usually used in a team or mentoring scenario.

- Log into your Chime Account.
- Click on the Settings Cog at the top of the page.



- On the menu on the left, under Team, click on Agent.
- Click on Add More Seats.

CHIME	<u>ş</u>	
SETTINGS		
User	~	
Profile		
Preferences Notifications		Agent List Agent Permissions Agent Roles
Team	^	Filter Title: Active (1) Inactive (0)
Agent Lender		Agent List + Add A Member Add More Seats

- Add in the number of seats that you wish to add
- Verify the credit card that will be charged
- Note the total amount that you will be charged (this will be the monthly charges you will incur going forward)
- Click on Place order

Additional CRM Seats			
Select the number of seats you would	l like to add to your suk	scription:	
Current CRM Plan		Number of Seats	
Real Brokerage Package		- 1 +	
		Monthly Total: \$25/mo	
Payment Info /our credit card number is stored securely.			
Card Holder	Card Type	Card Number	
John Buoninfante	VISA	***** ***** 5219	
		If you would like to update your credit card, please contact us: support@chimeinc.com.	
	The n	Today's Charge: \$0	
✓ I have read and agree to the Chime <u>Terms and</u>	Conditions and Privacy Policy.	Place Order	

- Once you have the seats added, you will be able to add Team Members.
- Go back under Team and Agent.
- Click on Add A Member.

Team - Agents						
Agent List	Agent Permissions	Agent Roles				
Filter Title:	Active (1) Inactive	(0)				
Agent List	+ Add A Member	Add More Seats				

- Fill out the information on the member that you are adding.
 - NOTE: You can skip adding in the seats prior to adding a member if you are doing them at the same time. Some agents like to add seats and then add their members later.
 - If you haven't already added the seats, the seat can be added at the time you are adding the agent.
 - If you have already added the seats, you will not be prompted to be charged here.
- Click Add

First Name		Last Name	Last Name	
Type something		Type something	Type something	
Email Address		Phone Number		
Type something		Type something	Type something	
Sending Email Address 📀				
Type something	@ chime.house	.house I Allow this individual to change their own sending email of		
Permission				
Add Private Leads, Delete Le	eads, Export Leads, Edit	~		
Payment info				
Card Holder	Card Type		Card Number	
John Buoninfante	VISA		**** **** **** 5219	
Today's Charge: \$0	Details ~		Cancel	